

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re INACOM CORP., *et al.*,

Bankruptcy Case No. 00-2426 (PJW)

INACOM CORP., on behalf of all affiliated
Debtors,

Plaintiff,

v.

GE INDUSTRIAL SYSTEMS a/k/a
GENERAL ELECTRIC COMPANY

Defendant.

Civil Action No. 04-608 (GMS)

Adversary Case No. 03-50497 (PJW)

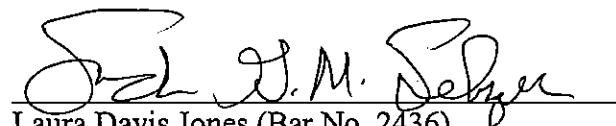
**NOTICE AND STIPULATION OF
VOLUNTARY DISMISSAL WITH PREJUDICE OF COMPLAINT**

PLEASE TAKE NOTICE that, pursuant to Rule 41(a)(1)(ii) of the Federal Rules of Civil Procedure, as made applicable hereto by Rule 7041 of the Federal Rules of Bankruptcy Procedure, plaintiff InaCom Corp., *et al.*, on behalf of all affiliated debtors, and defendant GE Industrial Systems a/k/a General Electric Company hereby stipulate to the voluntary dismissal with prejudice of the *Complaint for Breach of Contract* (Docket No. 1 in the United States Bankruptcy Court for the District of Delaware, Adversary Case No. 03-50497 (PJW)) (the "Complaint") in the above-captioned action.

The parties stipulate to the dismissal of the Complaint with prejudice because the parties therein have settled the dispute at issue, and each party shall bear its own costs and attorneys fees incurred in the proceeding.

Dated: Dated: January 13, 2005

PACHULSKI, STANG, ZIEHL, YOUNG, JONES LANDIS RATH & COBB LLP
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